

FORTUNE *Management Inc.*



Interim Report according to Section 37x WpHG

Continuing business

The Fortune Management Group proceeded its efforts to a further reduce of existing subsidiaries which are not necessary for the operational business. Compared to the interim financial report as of June 30, 2009 no change in the group structure is noted.

Furthermore the residual operational segment of Fortune Management Group, the investment in Fortune Super Equity Management LLC, situated in United Arab Emirates, continued to develop slowly. Due to this uncertain development the Fortune Management Group decided to tackle additional cost-reducing plans which mainly include a further reduction of existing employees.

Material events of the third quarter

Fortune Management Inc. was sued last year by the HLSP Holdings Corp., in liquidation, for damages at an amount of TEUR 40.000. In the first half of 2009 the complaint has been dismissed by the responsible court in Delaware (USA). HLSP Holdings Corp. filed a notice of appeal against this decision. An oral hearing to that appeal was held on November 3, 2009 at the Supreme Court of Delaware. The company is convinced that the appeal will not have any success and will defend by all legal means.

Zug, in November 2009

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