

Ad-hoc-Message

pursuant to § 15 WpHG

Restructuring completed

August 28, 2009 – Fortune Management Inc. (General Standard, ISIN USU026281027, SIN: A0BLYY) has realized the planned sale of the subgroups GATE Biodiesel and parts of the Fortune Wealth Management Group AG to well-known buyers in the first half-year of 2009. Hence, the de-consolidation in the accounting books is completed and included in the financial half-year result.

The income statement newly classified based on the restructuring discloses an operating loss of kEUR 780 (June 30, 2008: loss of kEUR 5,593), whereas the de-consolidation of the discontinued operations shows a gain of kEUR 1,334 (June 30, 2008: kEUR -6,401). The consolidated loss after taxes and minorities amounts to kEUR – 3,182 (June 30, 2008: kEUR -27,256), the consolidated comprehensive income after taxes amounts to kEUR 2,404 (June 30, 2008: kEUR -29,220). The basic loss per share is 0.02 (June 30, 2008: EUR -0.22).

The company currently works to develop the remaining Fortune Group, especially the participation in Fortune Super Equity Management LLC. A significant milestone for that development will be the time of closing the first funds of Fortune Super Equity Management.

(End of the Ad hoc Release)

Profile of FORTUNE Management Inc.:

FORTUNE Management Inc. is a publicly listed private equity firm. The company's shares (ISIN: USU 026281027) are listed in the General Standard segment of Frankfurt Stock Exchange (symbol: FMI1) and on the NASDAQ Dubai.

Contact:

Thomas Lubber

FORTUNE Management Inc.

Phone +49 69 9441 8069

IR@fortune-management.com

c/o Fortune Services Ltd

Bahnhofstrasse 10

P.O. Box 324

CH-6301 Zug